

SALE OF SHARES HELD IN POPOLARE VITA S.p.A.

Bologna, 29 March 2018

Following previous communications to the market in this regard, it is hereby announced that the sale of the investment held by UnipolSai Assicurazioni S.p.A. in Popolare Vita S.p.A. to Banco BPM S.p.A. was concluded today, equal to 21,960,001 shares for the price of €535.5m.

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle $liability in surance. \ Also \ active \ in \ Life \ Business, \ UnipolSai, together \ with its subsidiaries, has a portfolio \ of over 10 \ million \ customers \ and \ business \ and \ business \ and \ business \ and \ business \ active \ business \ and \ and \ business \ and \ and \ and \ and \ business \ and \ and$ holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €11.1bn, of which €7.4bn in Non-Life Business and €3.7bn in Life Business (2017 figures). It has the largest agency network in Italy, with a pproximately 2,800 insurance agencies and about 6,000 sub-agencies spread across the country. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

Unipol Gruppo

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