

SHAREHOLDING IN BANCA POPOLARE DI SONDRIO S.p.A.

Bologna, 06 September 2023

With reference to the news that appeared in the press today, Unipol Gruppo S.p.A. would like to clarify that it has launched preparatory activities to obtain the necessary authorisations from the competent (Italian and foreign) Supervisory Authorities in order to assess possible future increases in the shareholding held by the Unipol Group in Banca Popolare di Sondrio S.p.A. ("BPSO" or the "Bank"), taking into account the market conditions and general context existing from time to time.

An increase in the shareholding would allow the Unipol Group to consolidate its industrial and corporate partnership with BPSO in the Life and Non-Life bancassurance segment (recently renewed for a five-year period), strengthening its strategic approach, to increase the stability of the BPSO Group's shareholding structure for the positive pursuit of its business plan objectives and to stimulate the Bank's development according to the best market practices.

Unipol Gruppo S.p.A.

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €13.6bn, of which €8.3bn in non-life and €5.3bn in life (2022 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

Media Relations Fernando Vacarini T. +39 051 5077705 pressoffice@unipol.it Investor Relations
Adriano Donati
T. +39 051 5077933
investor.relations@unipol.it

Barabino & Partners

Massimiliano Parboni T. +39 335 8304078 m.parboni@barabino.it

Giovanni Vantaggi T. +39 328 8317379 g.vantaggi@barabino.it



