

ORDINARY SHAREHOLDERS' MEETING

Bologna, 29 April 2021

The shareholders' meeting of Unipol Gruppo S.p.A. (the "Shareholders' Meeting" and the "Company") - held today with shareholders entitled to attend exclusively through proxies issued to Computershare S.p.A., as the representative designated in accordance with article 135-*undecies* of the Consolidated Law on Finance (the "Consolidated Law on Finance") - approved the financial statements for the year ended on 31 December 2020, the content of which has already been reported to the market, and the proposal to allocate the profit for the year, which provides for the distribution of dividends for a total of approximately €201m, corresponding to €0.28 for each eligible ordinary share.

The dividend will be payable from 26 May 2021, with the ex-dividend date starting from 24 May 2021 and the record date of 25 May 2021.

The Shareholders' Meeting also:

- appointed, in accordance with article 2386 of the Civil Code, Mr Mario Cifiello as a member of the board of directors, whose term of office ended at today's Shareholders' Meeting; the appointment of Mr Cifiello will end at the same time as the other directors currently in office, and therefore at the Shareholders' Meeting to approve the 2021 financial statements;
- approved both the first and second sections of the report on remuneration policy and compensation paid, prepared in accordance with article 123-*ter* of the Consolidated Law on Finance, which includes the remuneration policies pursuant to IVASS Regulation no. 38 of 3 July 2018;
- authorised, for 18 months, subject to revoking the previous authorisation, the purchase and sale of treasury shares, in accordance with articles 2357 and 2357-*ter* of the civil code, and in compliance with the maximum spending limit of €300m, in accordance with the terms and conditions of the directors' report drawn up for the Shareholders' Meeting.

Unipol Gruppo S.p.A.

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of approximately €12.2bn, of which €7.9bn in non-Life and €4.3bn in life (2020 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A.. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute), supplementary pensions and also covers the bancassurance channel (Arca Vita, Arca Assicurazioni and Incontra). It also manages significant diversified assets in the debt collection (UnipolReC), real estate, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

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