

LAUNCH OF THE TREASURY SHARE PURCHASE PROGRAMMES TO SERVE THE COMPENSATION PLANS BASED ON FINANCIAL INSTRUMENTS APPROVED BY UNIPOL GRUPPO AND UNIPOLSAI

Bologna, 11 September 2023

In accordance with article 144-bis of CONSOB Issuers' Regulation, article 5 of Regulation (EU) No. 596/2014 and article 2 of Delegated Regulation (EU) 2016/1052, starting from today's date, the purchase programmes (individually the "Programme" and together the "Programmes") involving the ordinary treasury shares of Unipol Gruppo S.p.A. (the "Unipol Shares" or the "Shares" and "Unipol") will commence, by Unipol itself and its subsidiary UnipolSai S.p.A. (the "Company").

The purchases will involve a maximum number of 580,000 Shares (amounting to approximately 0.08% of the share capital of Unipol), as set out in more detail below, to serve the compensation plans based on performance share type financial instruments, approved by the respective shareholders' meetings of Unipol and of the Company for the years 2019-2021 and that provide for the assignment of Shares to Unipol and UnipolSai managers in January 2024.

Unipol

The purpose of the Unipol Programme - based on the authorisation to purchase treasury Shares issued in accordance with articles 2357 and 2357-ter of the Italian Civil Code and other applicable laws and regulations by the shareholders' meeting of the Company of 28 April 2023, for a maximum period of 18 months and an expenditure limit of €300m - is to purchase a maximum number of 85,000 Shares.

UnipolSai

The UnipolSai Programme - based on the authorisation to purchase Shares of the parent company issued in accordance with article 2359-bis of the Italian Civil Code and other applicable provisions of the law and regulations by the shareholders' meeting of UnipolSai of 27 April 2023, for a maximum period of 18 months and a maximum expenditure of €100m - is to purchase a maximum number of 500,000 Unipol Shares.

All the purchases will be made through one or more transactions on the regulated market in accordance with the procedures established for those types of transactions in the market organisation and management regulations, for a unit price calculated by reference to the official closing share price of the stock in the trading session prior to each individual transaction, with a mark-up or mark-down of no more than 15%.

The Unipol Share purchase transactions serving the Programmes will also be carried out in accordance with the provisions of articles 132 of the Consolidated Law on Finance, 144-bis, first paragraph, letter b) and paragraph 1-bis of the CONSOB Issuers' Regulation, and in accordance with the terms set out under articles 5 of Regulation (EU) 596/2014 and 3 of Delegated Regulation (EU) 2016/1052, and with the additional operating methods and limits envisaged by the aforementioned shareholders' meeting resolutions.

The purchase transactions shall be disclosed to CONSOB and to the market in accordance with the terms and conditions established by the legal provisions above.

As of today's date, Unipol holds a total of 343,678 Shares (equal to approximately 0.048% of the share capital), of which 141,014 indirectly through the subsidiaries UnipolSai (56,950), Compagnia Assicuratrice Linear S.p.A. (14,743), Arca Vita S.p.A. (2,403), Leithà S.r.l. (7,056), SIAT S.p.A. (24,443), UniSalute S.p.A. (19,629), UnipolRental S.p.A. (13,783) and UnipolAssistance S.c.r.l. (2,007).

Unipol Gruppo S.p.A.

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €13.6bn, of which €8.3bn in non-life and €5.3bn in life (2022 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

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