



## Share capital increase

Following what previously released on this subject, we hereby inform that the share capital increase up to €2.6bn - as resolved by the Company's Board of Directors of 12 September 2005 - will start on 10 October 2005.

In this respect, the relevant prospectus will be disclosed tomorrow, pursuant to the governing rules.

The number of new ordinary and preference shares to be issued, the issue price of the new shares, as well as the relevant option ratio, will be established by the Board of Directors of Unipol Assicurazioni convened on 6 October 2005 at 17:30.

Bologna, 4 October 2005

Unipol Assicurazioni S.p.A.

[www.unipol.it](http://www.unipol.it)

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*Please note that the original Press Release is in Italian. In case of doubt, the Italian version prevails.*