

PRESS RELEASE

**PUBLIC TENDER OFFER FOR
'UGF 5.66% FIXED/FLOATING
RATE SUBORDINATED CALLABLE NOTES DUE 2023'
ACCEPTANCE KEY FIGURES**

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With respect to the voluntary public tender offer (the '**PTO**') launched by Unipol Gruppo Finanziario S.p.A. for the entire amount of the subordinated bonds referred to as 'UGF 5.66% Fixed/Floating Rate Subordinated Callable Notes due 2023 – ISIN XS0173649798' (the '**Notes**'), the acceptance key figures are hereunder communicated.

During the offer period from 25 June to 9 July 2009 Notes have been tendered for a face value of €38,311,000 or 12.77% of the face value of the overall outstanding Notes.

The total face value of the Notes tendered in the offer by bondholders residing or domiciled in Italy is €2,157,000.

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Bologna, 10 July 2009

Unipol Gruppo Finanziario S.p.A.
www.unipolgf.it

Please note that the original press release is in Italian. In case of doubt, the Italian version prevails.

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