

**Bologna 22 May 2014**

On the date hereof, the Company learned the news of ongoing investigations by the Judicial Authorities with regard to the merger of Unipol Assicurazioni S.p.A., Premafin HP S.p.A. and Milano Assicurazioni S.p.A. into Fondiaria-SAI S.p.A., which generated UnipolSai Assicurazioni S.p.A.

In this regard, while recalling that the said transaction was completed on 6 January 2014 after a process that lasted about 2 years, during which all authorizations and approvals required by current laws were obtained from the competent Supervisory Authorities, the Company now hopes for the conclusion of such investigations in a short time, in the belief that they will confirm the absolute correctness and transparency of the actions of the Unipol Group and of its representatives.

The Company - which has never received any request for information or clarification about the merger by the Judicial Authorities over the past 2 years and up to the date hereof - stigmatizes that the news of the investigations referred to above was disclosed to the public today with an immediate, consequential and serious impact on the price of securities of the Unipol Group.

The Company reserves the right to make all appropriate evaluations for its own protection and that of its shareholders.

#### **Contacts**

##### **Unipol Group Press Office**

Fernando Vacarini  
Tel. +39/051/5077705  
pressoffice@unipol.it

##### **Barabino & Partners**

Massimiliano Parboni  
m.parboni@barabino.it  
Tel. +39/335/8304078  
Giovanni Vantaggi  
g.vantaggi@barabino.it  
Tel. +39/328/8317379

##### **Unipol Group Investor Relations**

Adriano Donati  
Tel. +39/051/5077933  
Tel. +39/011/6657642  
investor.relations@unipol.it