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PRESS RELEASE

UNIPOL GRUPPO FINANZIARIO S.P.A. HEREBY ANNOUNCES THAT IT HAS CONCLUDED ITS PURCHASE OF MILANO ASSICURAZIONI SAVING SHARES

Bologna, 9 August 2013 – Unipol Gruppo Finanziario S.p.A. (“**UGF**”) concluded its acquisition of 27.201.199 Milano Assicurazioni S.p.A. savings shares, representing 26,55% of the savings share capital (the “**Savings Shares**”), by way of reverse accelerated book-building – RABB (the “**Operation**”) offered exclusively to qualified investors in Italy, as defined in Article 34-ter, paragraph 1, letter b, of Consob regulation no.11971/1999 and to foreign institutional investors (jointly, the “**Institutional Investors**”). Mediobanca acted as sole bookrunner in the Operation.

The purchase price to acquire the Savings Shares is Euro 0,8425 for each Savings Share, for a total of Euro 22.917.010,16. Settlement of the Operation will occur on 14 August 2013.

In case of any change of the information here disclosed regarding the number of shares acquired, due to roundings and adjustments, UGF will promptly communicate it.

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