

PRESS RELEASE

MERGER PLAN INTO FONDIARIA-SAI OF UNIPOL ASSICURAZIONI, PREMAFIN AND, POSSIBLY, MILANO ASSICURAZIONI FILED

BOLOGNA, 28 January 2013 - Notice is hereby given that, today, pursuant to and for the effects of Article 2501 – *quarter*, first paragraph, of the Italian Civil Code, the plan for the merger by incorporation into FONDIARIA-SAI S.p.A. of Premafin Finanziaria – S.p.A. Holding di Partecipazioni, Unipol Assicurazioni S.p.A. and, possibly, Milano Assicurazioni S.p.A., approved by the boards of directors of the companies involved in the merger on 20 December 2012 was filed at the registered office of Unipol Assicurazioni S.p.A..

The plan may also be found on the Company's websites - www.unipol.it – Section Corporate Governance / Integration plan Unipol – Fondiaria-Sai, and Unipol Assicurazioni S.p.A. www.unipolassicurazioni.it – Section About us / Corporate Governance / Integration Plan Unipol – Fondiaria-Sai.

Please note that registration of the merger plan in the competent Register of Companies is subject to authorization by IVASS (i.e. Italian supervisory authority on insurance companies), pursuant to and for the effects of Article 201, 7 September 2005 Legislative Decree No. 209.

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