

PRESS RELEASE
INTEGRATION PLAN
BETWEEN THE UNIPOL GROUP AND THE
PREMAFIN-FONDIARIA-SAI GROUP

BOLOGNA, 21 December 2012 – With reference to the information provided in the press release of 20 December and in the presentation to the financial community on the same date, we confirm that UnipolSai's Business Plan provides for the provisions for Non-Life claims outstanding from previous years to be increased by approximately €900m during 2012 – 2015.

At the request of CONSOB we also confirm what was announced during the presentation, i.e. that:

- a) as regards the increases:
 - the increase in the current year will be approximately €750m, approximately €650m of it being for the Fondiaria-Sai scope of consolidation (ca. €350m for Milano Assicurazioni) and ca. €100m for Unipol Assicurazioni;
 - approximately €380m was included in the financial statements for the period ended 30 September 2012;
- b) the exchange ratios between the shares in the companies involved in the Merger were based on their balance sheets on 30 September 2012 and their stand-alone economic-financial projections, which, in the case of Unipol Assicurazioni, assume that an ordinary dividend (not extraordinary, as incorrectly reported in some newspapers) of €150m for 2012 will be distributed before the date the Merger comes into effect for legal purposes.

Unipol Gruppo Finanziario S.p.A.
www.unipol.it



Contacts

Institutional and Media Relations
Stefano Genovese
Unipol Gruppo Finanziario
Tel. +39 06 4777 1207/335 588 9763
stefano.genovese@unipol.it
press@unipol.it

Carla Chiari
Unipol Gruppo Finanziario
Tel. +39 02 5181 5021/338 720 7314
carla.chiari@unipol.it

Barabino & Partners
Massimiliano Parboni
m.parboni@barabino.it
Tel. +39 06 679 2929/335 830 4078
Giovanni Vantaggi
g.vantaggi@barabino.it
Tel. +39 02 7202 3535/328 831 7379

Investor Relations
Adriano Donati
Unipol Gruppo Finanziario
Tel. +39 051 507 7933
investor.relations@unipol.it