

## Increase of the shareholding owned in Banca Nazionale del Lavoro S.p.A.

Referring to the shareholding owned by the Unipol Group in Banca Nazionale del Lavoro S.p.A. ('BNL' or the 'Bank') it is hereby specified that today Unipol Assicurazioni S.p.A. and its subsidiary Aurora Assicurazioni S.p.A. acquired an overall amount of no. 90,000,000 ordinary shares of BNL (no. 45,000,000 each).

Following such acquisitions, Unipol Assicurazioni currently holds, both directly and indirectly, no. 149,500,000 ordinary shares of BNL, corresponding to 4.955% of the Bank's ordinary share capital.

The operation aims at increasing the presence of the Unipol Group within the shareholders' structure of BNL in order to support – also in relation to the possible developments in the ownership of BNL – the investment made in the insurance joint venture BNL Vita S.p.A. (jointly controlled by Unipol Assicurazioni and BNL), whose activities have to be considered extremely important for the Unipol Group.

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