

PRESS RELEASE

Directors' Explanatory Report for the Shareholders' Meeting deposited

BOLOGNA, 27 February 2012 – We hereby announce that, in accordance with current legislation, the explanatory report issued by the Board of Directors with regard to the Extraordinary component of the Ordinary and Extraordinary Shareholders' Meeting called for 19 March 2012, is now available to the public at our registered office, and at the office of the company responsible for managing the Italian Stock Exchange, Borsa Italiana S.p.A., as required by Article 125-ter of the Italian Finance Act and by Article 72 of Consob Regulation No 11971 of 14 May 1999.

The aforementioned documentation is also available on our website at www.unipol.it – in the section Corporate Governance / Shareholders' meetings / Shareholders' Meeting March 2012.

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