

PRESS RELEASE

Documentation relating to the merger by incorporation of Navale Assicurazioni S.p.A. into Unipol Gruppo Finanziario S.p.A. deposited

BOLOGNA, 30 June 2010 – The documentation relating to the merger by incorporation of Navale Assicurazioni S.p.A. into Unipol Gruppo Finanziario S.p.A., which will take effect once Navale's insurance business has been contributed to UGF Assicurazioni S.p.A., is available to the public at the Company's registered office and on the website www.unipolgf.it.

The documentation in question consists of the draft merger agreement (deposited with the Bologna and Milan Companies' Registers), the reports of the Boards of Directors, Navale Assicurazioni S.p.A.'s balance sheet at 31 March 2010 and the financial statements for the last three years of the companies involved in the operation.

The same documents (with the exception of the financial statements for the last three years) are also available at Borsa Italiana S.p.A.

Under Article 13 of Unipol Gruppo Finanziario S.p.A.'s By-Laws the resolution to merge will be passed by the Board of Directors under the terms and conditions laid down in the final paragraph of Article 2505 of the Italian Civil Code, which is referred to in Article 2505-*bis* of the Civil Code.

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