



PRESS RELEASE

CAPITAL INCREASE – UNDERWRITING SYNDICATE

Bologna, 6th February 2012 – With reference to the proposed capital increase of Unipol Gruppo Finanziario S.p.A. (“UGF”) and Fondiaria-SAI S.p.A. (“Fondiaria-SAI”), announced on the 29th and the 30th of January 2012 respectively, we hereby announce that UGF has appointed Mediobanca – Banca di Credito Finanziario S.p.A. to promote, at conditions in line with market practice, the underwriting syndicate for the UGF capital increase in the context of the proposed integration of the two insurance groups.

In this context, UGF and Fondiaria-SAI have secured the availability by Barclays Capital, Credit Suisse, Deutsche Bank, Mediobanca, Morgan Stanley, Nomura, UBS Investment Bank and UniCredit Corporate & Investment Banking*, to join the syndicate for the above mentioned capital increases, as Joint Global Coordinators and Joint Bookrunners, at conditions in line with market practice, following a satisfactory review of the proposed integration project.

* UniCredit Corporate & Investment Banking’s availability is subject to completion of the process to obtain authorization by its own internal bodies, as also provided for by Article 136 of Legislative Decree No 385/1993.

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Unipol Gruppo Finanziario S.p.A.

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Unipol Gruppo Finanziario S.p.A.

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Share Capital Euro 2,699,066,930.11 entirely paid-up – Bologna Companies Register – Tax Code and VAT number

00284160371 - Economic and Administrative Index no. 160304

Lead Company of Gruppo Assicurativo Unipol, which is enrolled in the Register of Insurance Groups at no. 046

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