

PRESS RELEASE

Amendments to the By-Laws

BOLOGNA, 18 February 2011 – The minutes of the meeting of Unipol Gruppo Finanziario's Board of Directors held on 10 February, which approved the amendments to the Company's By-laws and the Regulations governing Shareholders' Meetings required by Legislative Decree 27 of 27 January 2010 (Implementation of Directive 2007/36/EC on the exercise of certain rights of shareholders in listed companies) and by Legislative Decree 39 of 27 January 2010 (Implementation of Directive 2006/43/EC on statutory audits of annual accounts and consolidated accounts), are available to the public, together with the updated By-Laws, from Borsa Italiana S.p.A. and on the Company's website – *Corporate Governance/Corporate Governance System/Amendments to the By-Laws* (www.unipolgf.it).

The updated Regulations governing Shareholders' Meetings are also available under *Corporate Governance/Shareholders' Meetings* on the Company's website.

Unipol Gruppo Finanziario S.p.A.
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