

CORPORATE PROFILE

Unipol is one of the biggest insurance Groups in Europe and the leading company in Italy in the Non-Life insurance sector, (especially in the MV and health businesses), with **total premiums of approximately €12.2bn**, of which €7.9bn in Non-Life and €4.3bn in Life (2020 figures). Unipol adopts an integrated offer strategy and **covers the entire range of insurance and financial products**, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A. The Group is also active in **direct MV insurance** (Linear Assicurazioni), **transport and aviation insurance** (Siat), **health insurance** (UniSalute), **supplementary pensions** and also covers the **bancassurance channel** (Arca Vita, Arca Assicurazioni and Incontra). It also manages significant diversified assets in the debt collection (UnipolReC), real estate, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

KEY FIGURES^(*)

Direct insurance income: €12.2bn

Non-Life premium income: €7.9bn

Life income: €4.3bn

Customers: 17 million

Consolidated net profit: €864m

Combined ratio: 87%

Loss ratio: 58.8%

Expense ratio: 28.2%

Consolidated shareholders' equity: €9.5bn

Consolidated solvency ratio

(based on the Partial Internal Model): 216%

Distribution: 2,532 agencies and 5,401 sub-agencies in Italy (135 branches in Serbia), in addition to 5,362 bancassurance branches (bancassurance distribution agreements)

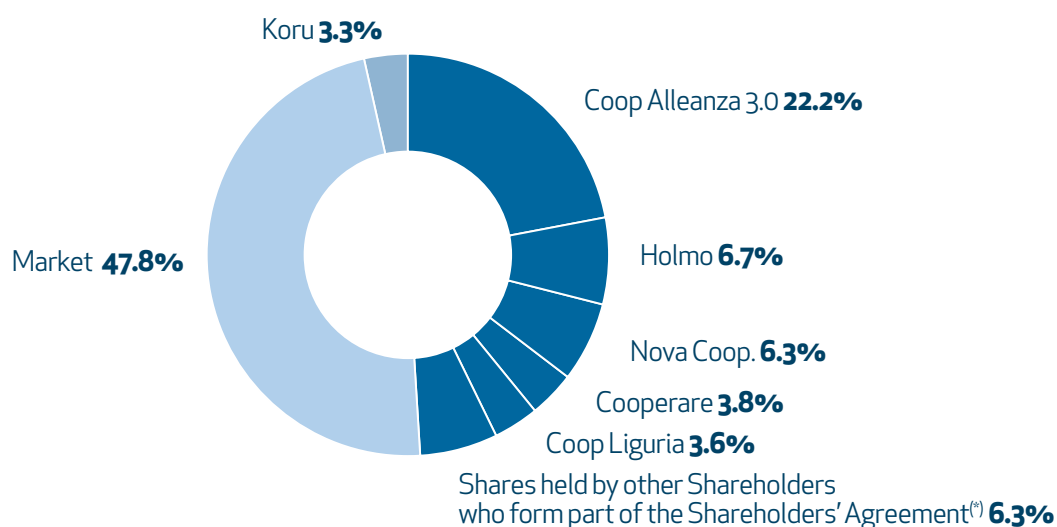
Employees: 11,836

Real estate assets: close to €4.1bn

Independent auditors: Pricewaterhouse Coopers

^(*) Figures at 31/12/2020

SHAREHOLDERS



^(*)The Shareholders' Agreement holds 30.053% of the share capital; the main information on the Agreement can be found on the www.unipol.it website under the Investors/Shareholding Structure/Shareholders' Agreement section

Figures at 31/07/2021

RATINGS

Moody's

Rating assigned to Unipol Gruppo S.p.A.

Ba2 stable long term issuer default rating

Rating assigned to UnipolSai Assicurazioni S.p.A.

Baa3 stable financial strength rating

Fitch

Rating assigned to Unipol Gruppo S.p.A.

BBB stable long term issuer default rating

Rating assigned to UnipolSai Assicurazioni S.p.A.

BBB+ stable financial strength rating

DBRS

Rating assigned to Unipol Gruppo S.p.A.

BBB negative trend issuer rating

Rating assigned to UnipolSai Assicurazioni S.p.A.

A (high) negative trend financial strength rating

A.M. Best

Rating assigned to UnipolSai Assicurazioni S.p.A.

A- stable financial strength rating

Unipol Gruppo S.p.A.

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