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UNIPOL SUCCESSFULLY COMPLETED THE TAP ISSUANCE OF 250 MILLION EURO OF ITS GREEN BOND ISSUED IN SEPTEMBER 2020

Bologna, 19 November 2020

Unipol Gruppo S.p.A. (“**Unipol**” or the “**Company**”) announces that it has completed today the placement among domestic and international institutional investors of an additional tranche of notes – senior, unsecured and unsubordinated, not convertible - for a nominal amount equal to Euro 250 million (the “**Tap Notes**”) having the same characteristics of – and forming a single series with - the green bond issued by the Company on 23 September 2020 (“€750,000,000 3.25 per cent. Fixed Rate Notes due 23 September 2030”, ISIN Code XS2237434803, the “**Existing Green Bond**”).

The issuance of the Tap Notes, defined under the existing EMTN Programme given the significantly favourable market conditions, has been resolved by the Board of Directors of the Company, that met this morning.

The issuance and the settlement of the Tap Issue are scheduled on 26 November, having the same coupon (equal to 3.25% of the nominal amount), the same maturity date (on 23 September 2020) of the Existing Green Bond, with an issue price equal to 102.546%.

J.P. Morgan Securities plc acted as Sole Lead Manager in connection with the issuance.

Unipol Gruppo S.p.A.

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of approximately €14.0bn, of which €8.2bn in non-Life and €5.8bn in life (2019 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute), supplementary pensions and also covers the bancassurance channel (Arca Vita, Arca Assicurazioni and Incontra). It also manages significant diversified assets in the debt collection (UnipolReC), real estate, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

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