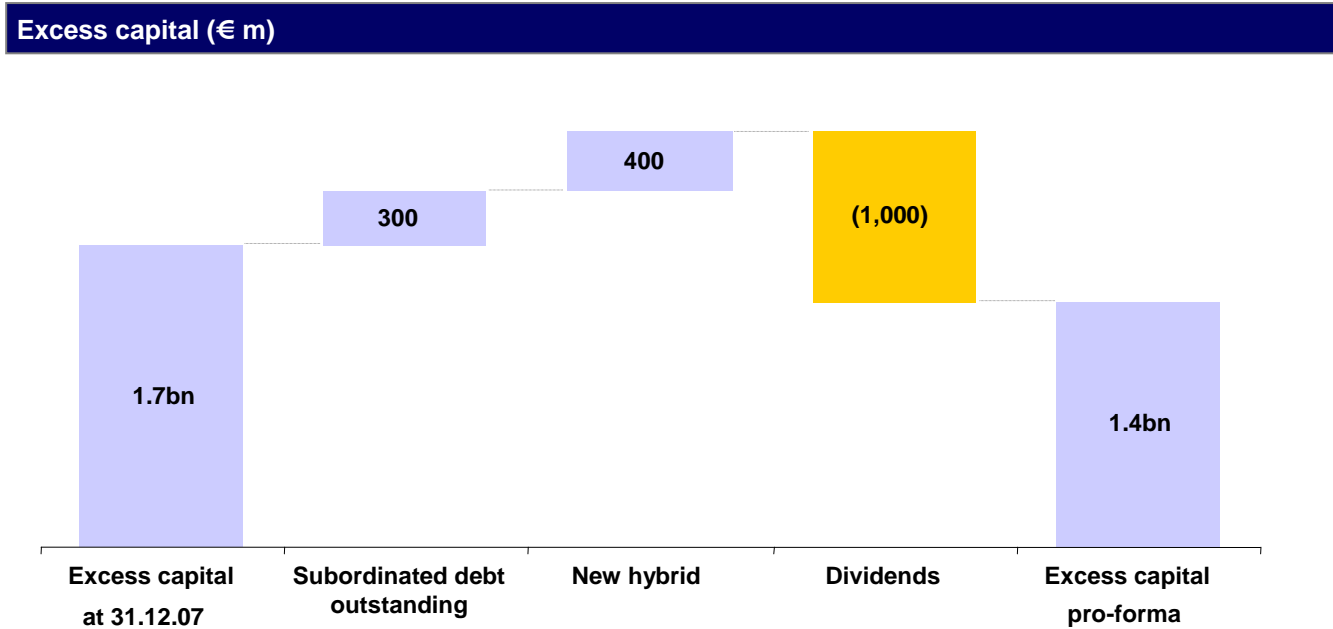


Unipol Gruppo Finanziario

Rationalisation plan of UGF Group capital and financial structure

Bologna, 13 December 2007

Expected Group excess capital evolution *



After these actions, the Group maintains a strong regulatory capital

* Based on minimum regulatory requirements.



Disclaimer

This presentation contains information relating to forecasts of figures, results and events which reflect the current management outlook but these could differ from what actually happens owing to events, risks and market factors that it is presently impossible either to know or to predict.

Maurizio Castellina, Senior Executive Responsible for drawing up the corporate accounts, declares – in accordance with Article 154-bis (2) of the ‘Single Financial Services Act’ – that, to the best of his knowledge and belief, the accounting information included in this presentation correspond to the documentary results, the books and accounting records.



Contacts

Investor Relations

Unipol Gruppo Finanziario - Via Stalingrado 45, Bologna

Adriano Donati

Tel. +39.051.507.6166

adriano.donati@unipolgf.it

Francesco Fronzoni

Tel. +39.051.507.6563

francesco.fronzoni@unipolgf.it

Silvia Tonioli

Tel. +39.051.507.7933

silvia.tonioli@unipolgf.it

