

BOLOGNA, 30 December 2014

SHAREHOLDERS' MEETING DOCUMENTATION DEPOSITED

It is hereby announced that the Reports of the Board of Directors, concerning the resolutions proposed on the agenda of the Shareholders' Meeting - Extraordinary Session of 25 February 2015 and the Special Meeting of 26 February 2015, are available to the public, pursuant to current legislation, at the registered office, on the authorized storage mechanism 1INFO and on the Company website www.unipol.it (under the Section *Corporate Governance/Shareholders' Meetings*).

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Unipol Gruppo Finanziario S.p.A.

Unipol is one of the leading European insurance groups, the second in the Italian market (first in Non-Life business), with total income of €16.8bn in 2013.

Unipol adopts an integrated offer strategy, providing a full range of insurance and financial products, being particularly active in supplementary pension and health sectors. In the insurance business, the Group operates primarily through its subsidiary UnipolSai Assicurazioni S.p.A., which was founded in early 2014 following the merger of three historic companies operating on the Italian market, Unipol Assicurazioni, Fondiaria-SAI and Milano Assicurazioni, as well as Premafin, financial holding company of the former Fondiaria-SAI Group. UnipolSai Assicurazioni and the parent company Unipol Gruppo Finanziario S.p.A. are both listed on the Italian Stock Exchange.

The Unipol Group is also active in direct MV insurance (Linear Assicurazioni), healthcare (UniSalute) and is present in the bancassurance channel (Arca Vita Group and Popolare Vita Group).

Finally, Unipol operates in the banking business through the network of Unipol Banca branches, and manages significant diversified businesses in the real estate sector, in the hotel industry (Atahotels) and in agricultural business (Tenute del Cerro).