
UNIPOL ASSICURAZIONI

Compagnia Assicuratrice Unipol – Stock company
Share Capital €908,102,691- Company Register in Bologna
Tax Code and VAT Code: 00284160371 - REA No. 160304
Headquarters and Registered Offices: 45, via Stalingrado, 40128 Bologna

DRAFT UNCONSOLIDATED AND CONSOLIDATED ACCOUNTS AS AT 31 DECEMBER 2003

In accordance with Article 82, 2nd paragraph of CONSOB Decision 11971 of 14 May 1999, notice is hereby given that the draft unconsolidated and consolidated accounts as at 31 December 2003, as approved by the Board of Directors on 26 March 2004, are available to anyone who may request them, and who may wish a copy of them, at the registered offices - Via Stalingrado 45, Bologna, and at the headquarters of Borsa Italiana S.p.A.

The Board of Statutory Auditors' Report and the Auditor's Reports will be made public in the same way as described above, within the terms set by the provisions of law in force.

The documents will also be available on the Company's website: www.unipol.it

Bologna, 30 March 2004

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