



Unipol Gruppo Finanziario S.p.A.

Registered Office in Bologna, Via Stalingrado 45

Share Capital €2,391,426,100 fully paid-up

Tax Code and Company Register in Bologna No 00284160371

Special Section No 40069 as per Art. 113 of the Single Banking Act (TUB)

**HALF-YEARLY FINANCIAL REPORT
AS AT 30 JUNE 2008**

It is hereby communicated that the Half-Yearly Financial Report as at 30 June 2008, including the External Auditors' Report, is publicly available at the Company's registered office in Bologna, via Stalingrado 45 and at Borsa Italiana S.p.A..

This report will also be available on the website www.unipolgf.it.

Bologna, 29 August 2008

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www.unipolgf.it