



Unipol Gruppo Finanziario S.p.A.

Registered Office in Bologna, Via Stalingrado, 45 – Share capital €2,391,426,100 fully paid-up
Bologna Companies' Register and Tax No 00284160371
Registered in the Special Section as per Art. 113 of the Single Banking Act (TUB) – No 40069

**HALF-YEARLY FINANCIAL REPORT
AS AT 30 JUNE 2009**

It is hereby communicated that the Half-Yearly Financial Report as at 30 June 2009, including the External Auditors' Report, is publicly available at the Company's registered office in Bologna, Via Stalingrado, 45 and at Borsa Italiana S.p.A.

The report is also available on the website www.unipolgf.it.

Bologna, 28 August 2009

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