

UNIPOL ASSICURAZIONI

Compagnia Assicuratrice Unipol S.p.A.
Registered Office in Bologna, Via Stalingrado 45
Share Capital €2,360,144,410 fully paid-up
Tax Code and Company Register in Bologna 00284160371
R.E.A. 160309

2006 UNCONSOLIDATED AND CONSOLIDATED ACCOUNTS

It is hereby notified that the 2006 unconsolidated accounts, as approved by the Shareholders' Meeting of 24 April 2007, is publicly available at the Company's registered office and at Borsa Italiana S.p.A., together with the 2006 consolidated accounts and the documents laid down by the law in force.

These documents are also available on the Company's Website www.unipol.it.

The minutes of the aforesaid Meeting will be disclosed under the same procedure and within the terms as provided for by the law.

DIVIDEND PAYMENT

It is hereby communicated that the Shareholders' Meeting of 24 April 2007 resolved on a unit dividend distribution of €0.1252 for preference shares (coupon No 30) and €0.1200 for ordinary shares (coupon No 24), before any tax deductions pursuant to the law.

The dividend will be made payable through the entitled intermediaries as from 24 May 2007, with coupon to be detached on 21 May 2007.

Bologna, 27 April 2007

Unipol Assicurazioni S.p.A.

www.unipol.it