

UNIPOL GRUPPO FINANZIARIO S.p.A.



Registered Office Via Stalingrado 45, Bologna

Subscribed and paid-up share capital €3,365,292,295.47

Tax Code and Bologna Companies' Register Number 00284160371

Parent of the Unipol Insurance Group recorded in the Register of Insurance Groups under n° 046

## NOTICE

### FOR HOLDERS OF 'UNIPOL 2010-2013 ORDINARY SHARE WARRANTS' AND 'UNIPOL 2010-2013-PREFERENCE SHARE WARRANTS'

#### START OF THE EXERCISE PERIOD IN ACCORDANCE WITH ARTICLE 2 OF THE REGULATIONS

Between 1 July 2013 and 16 December 2013 (the '**Exercise Period**') holders of 'Unipol 2010-2013 Ordinary Share Warrants' (ISIN Code IT0004610157) and 'Unipol 2010-2013-Preference Share Warrants' (ISIN Code IT0004610165) (together with the '**Warrants**') may, in accordance with Article 2 of the regulations, apply to subscribe:

2 new Unipol ordinary shares (the '**Ordinary Conversion Shares**') for each 1,300 Unipol 2010-2013 Ordinary Share Warrants exercised at €61.024 per Ordinary Conversion Share;

2 new Unipol preference shares (the '**Preference Conversion Shares**') for each 1,300 Unipol 2010-2013-Preference Share Warrants exercised at €43.487 per Preference Conversion Share.

Subscription applications will be validly exercised if submitted during the Exercise Period to the intermediary belonging to Monte Titoli S.p.A. with which the Warrants are deposited or, in the case of Warrants deposited with the Issuer, to the Issuer.

The Exercise Period will be deemed to be automatically suspended from the date any meeting of the Issuer's shareholders is called until and including the day of the meeting, including in any calls subsequent to the first one, and in any case until and including the day the coupons for any dividends approved by the Shareholders' Meeting are detached.

It will be remembered that in the event of operations on the share capital the exercise ratio and the exercise price of the Warrants may be adjusted by the issuer, as governed by Article 3 of the Regulations.

Any Warrants not exercised before the deadline of 16 December 2013 will lose all rights and become invalid for all purposes.

The Warrant Regulations are available in the Investor Relations section of the website [www.unipol.it](http://www.unipol.it).

Bologna, 26 June 2013

Unipol Gruppo Finanziario S.p.A.