



Unipol Gruppo Finanziario S.p.A.

Registered Office in Bologna, Via Stalingrado 45
Share Capital €2,391,426,100 fully paid-up
Tax Code and Company Register in Bologna 00284160371
Special Section 40069 as per Article 113 of the Single Banking Act (TUB)

**2007 UNCONSOLIDATED AND
CONSOLIDATED ACCOUNTS**

It is hereby notified that the 2007 unconsolidated accounts, as approved by the Shareholders' Meeting of 24 April 2008, and the 2007 consolidated accounts, together with the documents provided for by the applicable law, are publicly available at the Company's registered office and at Borsa Italiana S.p.A..

These documents are also available on the Company's website www.unipolgf.it.

Minutes of the aforesaid Shareholders' Meeting will be disclosed under the terms as laid down by the law.

DIVIDEND PAYMENT

It is hereby communicated that the Shareholders' Meeting of 24 April 2008 resolved on a **unit dividend distribution of 0.4161 each ordinary share** (€0.0750 of which ordinary dividend and €0.3411 extra dividend – coupon no 26) and **€0.4213 each preference share** (€0.0802 of which ordinary dividend and €0.3411 extra dividend – coupon no 32).

As per Article 47 (1) of the Single Income Tax Act (TUIR) as approved with D.P.R. 917 of 22 December 1986, 20.621% of this extra dividend (corresponding to €0.0703 each preference and ordinary share) represents investment income to Shareholders and it is subject to taxation according to each one's rules for assessing taxable income. In accordance with Article 47 (5) of the TUIR, 79.379% of this extra dividend (corresponding to €0.2708 each preference and ordinary share) does not represent taxable income but it reduces the fiscal charge of the shares held.

Dividend will be made payable through the entitled intermediaries as from **22 May 2008** with coupon to be detached on **19 May 2008**

Bologna, 25 April 2008

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www.unipolgf.it