



Unipol Gruppo Finanziario S.p.A.
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Cap. soc. i.v. Euro 2.699.066.930,11 - Registro delle Imprese di Bologna, C. F. e P. n° 00284160371 - R.E.A. 160304

SHAREHOLDERS' MEETINGS

Based on information received, it is expected that the Ordinary and Extraordinary Shareholders' Meeting and the Special Meeting of the Company's Preference Shareholders will be held on **28 April 2011**, at the time and place specified in the notice of the meeting.

Shareholders are invited to arrive prior to the time of the meeting in order to simplify the registration process. Registration for the Ordinary and Extraordinary Shareholders' Meetings will begin at 9am and for the Meeting of the holders of preference shares at midday.

Bologna, 21 April 2011

Chairman of the Board of Directors
Pierluigi Stefanini