
UNIPOL ASSICURAZIONI

Compagnia Assicuratrice UNIPOL S.p.A.
Registered Office in Bologna, Via Stalingrado 45 – Share Capital €2,360,144,410 fully paid-up.
Tax Code and Company Register in Bologna 00284160371

ORDINARY SHAREHOLDERS' MEETING

Given the information received and the composition of the Company shareholding structure, the Shareholders' Meeting is expected to take place and pass resolutions only in second call, on 3 May 2006 at 10.30 a.m. at the Company's registered office in Bologna, Via Stalingrado n. 45.

Shareholders are requested to arrive earlier than the meeting time, so as to facilitate the registration procedures. They are also recommended to bring along copy of the communication as laid down by Article 2370(2) of the *Codice Civile* [Civil Code].

The registration of the participants attending the meeting will commence at 9.00 a.m..

Bologna, 21 April 2006

The Chairman of the Board of Directors
Pierluigi Stefanini