

UNIPOL GRUPPO FINANZIARIO S.p.A.



Sede legale in Bologna, Via Stalingrado n. 45

Capitale sociale sottoscritto e versato pari a Euro 3.365.292.408,03

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Capogruppo del Gruppo Assicurativo Unipol iscritto all'Albo dei gruppi assicurativi al n. 046

NOTICE

“UNIPOL 2010-2013 ORDINARY SHARE WARRANTS”

“UNIPOL 2010-2013 PREFERENCE SHARE WARRANTS”

Notice is hereby given to the holders of “Unipol 2010-2013 Ordinary Share Warrants” (ISIN code IT0004610157) and “Unipol 2010-2013 Preference Share Warrants” (ISIN code IT0004610165) (the “Warrants”), that, pursuant to Article 2, section I) of the “UNIPOL 2010-2013 Ordinary Share Warrant” Regulation and Article 2, section I) of the “UNIPOL 2010-2013 Preference Share Warrant” Regulation (the “Regulations”), the deadline for the exercise of Warrants is scheduled for 16 December 2013.

Please note that, pursuant to Article 1 of the Regulations, the Warrants give the right to subscribe, respectively:

- 2 ordinary conversion shares for every 1,300 Unipol 2010-2013 Ordinary Share Warrants exercised, at a price of €61.024 per ordinary conversion share;
- 2 preference conversion shares for every 1,300 Unipol 2010-2013 Preference Share Warrants exercised, at a price of €43.487 per preference conversion share.

It should also be noted that, pursuant to Article 2, section II) of the Regulations, requests to exercise Warrants submitted from 1 to 16 December 2013 will be effective as of 31 December 2013.

In accordance with Article 2, section VI) of the Regulations, any Warrants not presented for exercise before the deadline of 16 December 2013 will lose all rights and become invalid for all purposes.

The Warrant Regulations are available on the website www.unipol.it.

Bologna, 20 November 2013

Unipol Gruppo Finanziario S.p.A.