



Unipol Gruppo Finanziario S.p.A.

Registered office at Via Stalingrado 45, Bologna – Share capital €2,391,426,100.00 fully paid-up
Tax Code and Bologna Companies' Register No. 00284160371
Entered in special Section in accordance with Article 113 of TUB No. 40069

SHAREHOLDERS' MEETING

Based on information received and taking account of the composition of the Company's shareholders, the Ordinary Shareholders' Meeting of Unipol Gruppo Finanziario S.p.A. is expected to take place in first call **on 22 April 2009**, at the time and place specified in the notice of the meeting.

Shareholders are invited to arrive prior to the time of the meeting in order to simplify the registration process. Registration will begin at 9 am. Participants are advised to bring a copy of the notification provided for in Article 2370, para. 2, of the Civil Code.

Bologna, 18 April 2009

Chairman of the Board of Directors
Pierluigi Stefanini