

UNIPOL ASSICURAZIONI

Compagnia Assicuratrice Unipol S.p.A.
Registered Office in Bologna, Via Stalingrado 45
Share Capital €2,360,144,410 fully paid-up
Tax Code and Company Register in Bologna 00284160371

ORDINARY AND EXTRAORDINARY GENERAL SHAREHOLDERS' MEETINGS

Given the information received and the composition of the Company shareholding structure, the Ordinary and Extraordinary General Shareholders' Meetings are expected to be held in second call, on 24 April 2007 at 10.30 a.m., at the registered office of Unipol Banca S.p.A. in Bologna, Piazza della Costituzione 2.

Shareholders are requested to arrive earlier than the scheduled meeting time, so as to facilitate the registration procedures. They are also recommended to bring along copy of the communication as laid down by Article 2370(2) of the Italian Civil Code.

The registration of the participants attending the meetings will commence at 9.00 a.m..

Bologna, 18 April 2007

The Chairman of the Board of Directors
Pierluigi Stefanini

www.unipol.it