
UNIPOL ASSICURAZIONI

Compagnia Assicuratrice Unipol – Stock Company
Share Capital €906,240,971– Company Register in Bologna, Tax and VAT code 00284160371 – REA 160304
Registered Office and Head Office: Via Stalingrado, 45, 40128 Bologna

NOTICE FOR HOLDERS OF:

‘UNIPOL 2000 - 2005 ordinary share warrants’ ‘UNIPOL 2000 - 2005 preference share warrants’

Holders of ‘UNIPOL 2000 - 2005 ordinary share warrants’ and of ‘UNIPOL 2000 – 2005 preference share warrants’ are hereby notified that the Board of Directors of Compagnia Assicuratrice Unipol – Stock Company, will meet on 26 March 2004 to approve the calling of the Shareholders’ Meeting in order to approve *inter alia* the annual accounts as at 31 December 2003.

Therefore, in accordance with Article 2 (V) of the rules for ‘UNIPOL 2000 – 2005 ordinary share warrants’ and with Artiche 2 (VI) of the rules for ‘UNIPOL 2000 – 2005 preference share warrants’, the exercise of share warrants is suspended as from the above mentioned date until the day following that of the Shareholders’ Meeting, and in any case until the day subsequent to the detachment date approved by the said Meeting.

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