



Unipol Gruppo Finanziario S.p.A.

Registered Office at Via Stalingrado 45, Bologna
Share capital €2,391,426,100,00 fully paid-up
Tax Code and Bologna Companies' Register 00284160371
Entered in special Section in accordance with Article 113 of TUB No. 40069

NOTICE

**OF THE RESULTS OF THE PUBLIC TENDER OFFER
FOR THE 'UGF 5.66% FIXED/FLOATING
RATE SUBORDINATED CALLABLE NOTES DUE 2023'**

Below are the results of the voluntary public tender offer (the '**Offer**' or '**PTO**') made by Unipol Gruppo Finanziario S.p.A. for the entire amount of the subordinated bonds referred to as 'UGF 5.66% Fixed/Floating Rate Subordinated Callable Notes due 2023 - ISIN XS0173649798' (the '**Securities**').

The maximum nominal value of the Securities that could be repurchased by the Offeror under the PTO was €300,000,000. During the acceptance period, running from 25 June to 9 July 2009, Securities with a total nominal value of €38,311,000 were tendered (€2,157,000 by parties resident or domiciled in Italy), corresponding to 12.77% of the maximum nominal value of the Securities that could be acquired under the Offer.

The transfer of the consideration, as described in the Offer Document, will take place on 16 July 2009.

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Bologna, 15 July 2009