



Unipol Gruppo Finanziario S.p.A.

Registered Office in Bologna, Via Stalingrado 45
Share Capital €2,391,426,100 fully paid-up
Tax Code and Company Register in Bologna 00284160371
Special Section 40069 as per Article 113 of the Single Banking Act (TUB)

QUARTERLY REPORT AS AT 31 MARCH 2008

As per CONSOB Resolution 11971 of 14 May 1999 it is hereby communicated that the consolidated quarterly report relating to the first quarter 2008 is publicly available at the Company's registered office in Bologna, via Stalingrado 45 and at Borsa Italiana S.p.A..

This report will also be available on the website www.unipolgf.it.

Bologna, 9 May 2008

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