

# UNIPOL ASSICURAZIONI

Compagnia Assicuratrice UNIPOL S.p.A.

Registered Office in Bologna, Via Stalingrado 45  
Share Capital €2,360,144,410 fully paid-up  
Tax Code and Company Register in Bologna 00284160371

## NOTICE TO THE SHAREHOLDERS OF UNIPOL ASSICURAZIONI S.p.A.

on the outcome of the option offer for 4,014 ordinary shares and 35,998 preference shares of Unipol Assicurazioni S.p.A. pursuant to Article 2437-*quarter* of the Civil Code.

It is hereby communicated that, at the end of the Acceptance Period, within which shareholders could exercise the option right in accordance with Article 2437-*quarter* (2) of the Civil Code (the acceptance period went from 4 June 2007 up to and including 3 July 2007), all the shares offered as an option were acquired following exercise of the aforesaid option right and the associated preemptive right.

Payment of the shares acquired according to the option offer will be made on the date the expected hive-down of the insurance business ('Unipol Hive-down') shall take effect and, subject to completing the Hive-down itself, through the intermediary with which the application form for the option offer was deposited.

Unipol Assicurazioni S.p.A. shall communicate the Unipol Hive-down effective date, as soon as it is known, by means of a notice published in a national daily newspaper.

The Chairman of the Board of Directors  
*Pierluigi Stefanini*

Bologna, 5 July 2007

[www.unipol.it](http://www.unipol.it)

