
UNIPOL ASSICURAZIONI

Compagnia Assicuratrice Unipol – Stock company
Share capital €503,515,370 – Bologna Trade Register
Tax Code and VAT No.: 00284160371 - REA No. 160304
Headquarters and Registered Offices: 45, Via Stalingrado, 40128 Bologna

DRAFT ANNUAL ACCOUNTS AND CONSOLIDATED ACCOUNTS AS AT 31 DECEMBER 2001

Within the meaning of Art. 82, 2nd paragraph of CONSOB Decision No. 11971 of 14 May 1999, this is to inform you that the draft annual accounts and consolidated accounts as at 31 December 2001, which were approved by the Board of Directors on 27 March 2002, are available to whoever requests them at the registered offices at 45, Via Stalingrado, Bologna, and at the headquarters of Borsa Italiana S.p.A., from which copies of them can also be obtained.

The Board of Statutory Auditors' and the Auditor's reports will be made public, according to the same terms as above, within the periods laid down by the legal provisions in force.

Bologna, 2 April 2002

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