



Unipol Gruppo Finanziario S.p.A.

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SHAREHOLDERS' MEETINGS

Based on information received, it is expected that the Ordinary Shareholders' Meeting of the Company's will be held on **30 April 2011**, at the time and place specified in the notice of the meeting.

Shareholders are invited to arrive prior to the time of the meeting in order to simplify the registration process. Registration for the Ordinary Shareholders' Meetings will begin at 9am.

Bologna, 21 April 2012

Chairman of the Board of Directors
Pierluigi Stefanini