



**PRESS RELEASE**  
**CAPITAL INCREASE**

**UNIPOL GRUPPO FINANZIARIO OPTION OFFER**

BOLOGNA, 8 August 2012 – Unipol Gruppo Finanziario S.p.A. (“Unipol”), in addition to the information disclosed to the market on 1<sup>st</sup> August 2012 and based on the final figures available to the Company, communicates that during the option offer period (16 July 2012 – 1 August 2012, the “**Offer Period**”) 15,407,421 option rights for the subscription of 308,148,420 Unipol ordinary shares and 5,614,818 option rights for the subscription of 112,296,360 Unipol preference shares, respectively equal to 72.87% of the total ordinary shares offered and 43.12% of the total preference shares offered, for a total equivalent to €725,785,791.00, were exercised.

At the end of the Offer Period, 5,735,150 option rights for the subscription of 114,703,000 ordinary shares, equal to 27.13% of the ordinary shares offered, and 7,408,015 option rights for the subscription of 148,160,300 preference shares, equal to 56.88% of the preference shares offered, for a total equivalent to €373,862,292.50, were therefore not exercised.

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The prospectus and supplement to the prospectus are available at Unipol’s registered office in Bologna, Via Stalingrado 45 and at Borsa Italiana in Milan, Piazza degli Affari 6, as well as on the Unipol website, [www.unipol.it](http://www.unipol.it), and the Borsa Italiana S.p.A website, [www.borsaitaliana.it](http://www.borsaitaliana.it).

Unipol Gruppo Finanziario S.p.A.  
[www.unipol.it](http://www.unipol.it)

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Capogruppo del Gruppo Assicurativo Unipol iscritto all’Albo dei gruppi assicurativi al n. 046  
[www.unipol.it](http://www.unipol.it)



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