



**PRESS RELEASE**  
**CAPITAL INCREASE**

**SUPPLEMENT TO THE PROSPECTUS**

BOLOGNA, 10 August 2012 - Unipol Gruppo Finanziario S.p.A. ("Unipol") announces that CONSOB has today approved the second supplement (the "Supplement") to the Prospectus, which comprises the registration document, the securities note and the summary document, filed at CONSOB on 13 July 2012, following notification of approval through the note of 12 July 2012, as integrated by the supplement filed at CONSOB on 20 July 2012, following notification of approval through the note of 20 July 2012. The supplement contains the updating and inclusion of the information contained in the prospectus with regard to the rating attributed by Standard & Poor's to Unipol and his subsidiary Unipol Assicurazioni S.p.A., revisions communicated to the market on 9 August 2012.

The supplement is published today and is available at Unipol's Registered Office, 45 Via Stalingrado, Bologna and at Borsa Italiana, 6 Piazza degli Affari, Milan, as well as on the Unipol website [www.unipol.it](http://www.unipol.it) and the Borsa Italiana S.p.A. website [www.borsaitaliana.it](http://www.borsaitaliana.it).

Unipol Gruppo Finanziario S.p.A.  
[www.unipol.it](http://www.unipol.it)

Unipol Gruppo Finanziario S.p.A.

Sede Legale: via Stalingrado, 45 - 40128 Bologna (Italia) - tel. +39 051 5076111 - fax +39 051 5076666  
Capitale sociale i.v. Euro 2.699.066.917,47 - Registro delle Imprese di Bologna, C.F. e P. IVA 00284160371 - R.E.A. 160304  
Capogruppo del Gruppo Assicurativo Unipol iscritto all'Albo dei gruppi assicurativi al n. 046  
[www.unipol.it](http://www.unipol.it)



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Contacts

**Institutional and Media Relations**

Stefano Genovese  
Unipol Gruppo Finanziario  
Tel +39 06 47771207/335 5889763  
[stefano.genovese@unipol.it](mailto:stefano.genovese@unipol.it)  
[press@unipol.it](mailto:press@unipol.it)

**Investor Relations**

Adriano Donati  
Unipol Gruppo Finanziario  
Tel +39 051 5077933  
[investor.relations@unipol.it](mailto:investor.relations@unipol.it)

Carla Chiari  
Unipol Gruppo Finanziario  
Tel +39 02 51815021/338 7207314  
[carla.chiari@unipol.it](mailto:carla.chiari@unipol.it)

**Barabino & Partners**

Massimiliano Parboni  
[m.parboni@barabino.it](mailto:m.parboni@barabino.it)  
Tel +39 06 6792929/335 8304078  
Giovanni Vantaggi  
[g.vantaggi@barabino.it](mailto:g.vantaggi@barabino.it)  
Tel +39 02 72023535/328 8317379