



## PRESS RELEASE

### SHARE CAPITAL INCREASE

#### CONSOB APPROVES THE REGISTRATION DOCUMENT, THE PROSPECTUS AND THE SUMMARY NOTE RELATING TO THE OFFERING OF UNIPOL GRUPPO FINANZIARIO S.P.A ORDINARY AND PREFERENCE SHARES.

BOLOGNA, 12 July 2012 – Unipol Gruppo Finanziario S.p.A. (“Unipol”) hereby communicates that today CONSOB approved the Registration Document, the Prospectus and the Summary Note (the “Prospectus”) relating to the offering of Unipol ordinary and preference shares derived from the share capital increase for a maximum of €1,100 million, including share premiums, as approved by the Board of Directors on 21 June 2012, acting on the authority granted by the Extraordinary Shareholders Meeting of 19 March 2012 (the Offering”).

At present, subject to the signing of the underwriting agreement by the day prior to the launch of the Offering, the aforementioned is defined by the following schedule:

- the option rights can be exercised between 16 July 2012 and 1 August 2012 (inclusive);
- the option rights can be traded on the Automated Stock Market between 16 July 2012 and 25 July 2012 (inclusive).

Option rights which remain unexercised by the end of the Offering period will be offered by Unipol on the Stock Exchange, in compliance with legislation in force.

The Board of Directors of Unipol is expected to meet today to resolve upon the final terms of the share capital increase, and in particular, the subscription price of the new Unipol ordinary and preference shares to be issued, the number of these shares, the related exchange option ratio and the exact amount of the capital increase.

The Prospectus will be filed with CONSOB in compliance with provisions of applicable law and it will be publicly available for the entire Offering period at the issuer’s registered offices (Bologna, Via Stalingrado no. 45) and at the registered offices of Borsa Italiana S.p.A. (Milan, Piazza degli Affari no. 6), as well as on the issuer’s *website* ([www.unipol.it](http://www.unipol.it)) and on the website of Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)).

Unipol Gruppo Finanziario S.p.A.  
[www.unipol.it](http://www.unipol.it)

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