



PRESS RELEASE

SHARE CAPITAL INCREASE

BOLOGNA, 6 July 2012 - With reference to the rights offering in ordinary shares and preference shares deriving from the share capital increase for a maximum of €1,100m, inclusive of share premium, approved by the Board of Directors on 21 June 2012 acting on the authority granted by the Extraordinary Shareholders Meeting of 19 March 2012 (the 'Offering'), as well as to the press releases issued on 5 July last and today, which made known, respectively, the timetable for the Offering and the terms of the aforementioned share capital increase approved by the Board of Directors, stating that the effectiveness of the aforementioned board resolutions was subject to:

- the release this morning by CONSOB of its decision to approve the Registration Document, the Prospectus and the Summary Note relating to the Offering (the 'Prospectus');
- the signing of the underwriting agreement with the banks participating in the underwriting syndicate by the day prior to the launch of the Offering.

In this regard, having taken notice of the fact that CONSOB will not today issue the decision to authorise the publication of the Prospectus, please be advised that today's resolution by which the Board of Directors set the terms of the share capital increase cannot be considered effective, having failed to fulfil one of the conditions attached to it.

Therefore, the conditions are not such as to permit the launch of the rights offering according to the previously announced schedule.

Unipol Gruppo Finanziario S.p.A.
www.unipol.it

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