



PRESS RELEASE

UNIPOL GAINS CONTROL OF THE FONDIARIA SAI GROUP

- **UNIPOL HAS SUBSCRIBED THE PREMAFIN SHARE CAPITAL INCREASE**
- **PREMAFIN AND FINADIN HAVE SUBSCRIBED THEIR STAKE OF THE FONDIARIA SAI SHARE CAPITAL INCREASE**

BOLOGNA, 19 July 2012 – Today, in execution of the investment agreement of 29 January 2012, Unipol Gruppo Finanziario S.p.A. (“Unipol”) subscribed the Premafin Finanziaria S.p.A. – Holding di Partecipazioni (“Premafin”) share capital increase approved by the Premafin Extraordinary Shareholders’ Meeting on 12 June 2012 and reserved for Unipol, subscribing a total of 1,741,239,877 Premafin new fully paid-up ordinary shares, with regular dividends and the same rights as outstanding Premafin ordinary shares, at a unit issue price of €0.195 each for a total amount of €339,541,776.02.

With the sums deriving from the share capital increase, Premafin and its subsidiary Finadin S.p.A. Finanziaria di Investimenti, at the same time subscribed their stake of the Fondiaria-Sai S.p.A. (“Fondiaria Sai”) share capital increase approved by the Extraordinary Shareholders’ Meeting of the latter on 19 March 2012, as confirmed by the Extraordinary Shareholders’ Meeting on 27 June 2012, subscribing a total of 339,541,776 new fully paid-up Fondiaria Sai ordinary shares, at a unit issue price of €1.00 each, for a total amount of €339,541,776.

As a result of these operations, Unipol has become the controlling shareholder of Premafin with a share capital of approximately 81% and, as a result, it has acquired control of the Fondiaria Sai Group.

Unipol Gruppo Finanziario S.p.A.
www.unipol.it

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