



PRESS RELEASE

PROSPECTUS RELATING TO UNIPOL SHARE CAPITAL INCREASE EXECUTION OF THE ACQUISITION OF CONTROL OF PREMAFIN

BOLOGNA, 3 August 2012 – With reference to the acquisition of control of Premafin Finanziaria S.p.A. - Holding di Partecipazioni by Unipol Gruppo Finanziario S.p.A. (“Unipol”), executed on 19 July 2012 by subscribing the share capital increase reserved for it and communicated to the market on the same date, Unipol informs that the prospectus relating to the option offer to existing shareholders and the listing of Unipol ordinary and preference shares published on 13 July 2012, together with the supplement published on 20 July 2012, contains all relevant information that should be included in the disclosure provided for by Article 71 of the Issuers’ Regulation and that, after the publication of these documents, no new relevant facts occurred.

The prospectus and the supplement are available at Unipol’s registered office (Bologna, Via Stalingrado 45) and at Borsa Italiana S.p.A. registered office (Milan, Piazza degli Affari 6), as well as on the Unipol website (www.unipol.it) and the Borsa Italiana S.p.A. website (www.borsaitaliana.it).

Unipol Gruppo Finanziario S.p.A.
www.unipol.it

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