

PRESS RELEASE
CAPITAL INCREASE

SCHEDULED TIMETABLE FOR THE RIGHTS OFFERING

BOLOGNA, 5 July 2012 – Unipol Gruppo Finanziario S.p.A. (“Unipol”) reports that with reference to the rights issue of ordinary shares and preference shares as part of the capital increase for a maximum of €1.1bn, including any premium, approved by the Board of Directors on 21 June 2012 through the mandate conferred upon it by the Extraordinary Shareholders’ Meeting held on 19 March 2012 (the “Offering”), it is expected that:

- the rights options can be exercised between 9 July 2012 and 27 July 2012 (inclusive);
- the rights options can be traded on the *Mercato Telematico Azionario* between 9 July 2012 and 20 July 2012 (inclusive).

Within the month following the expiry of the offer period, Unipol will offer any rights options, which have not been exercised, on the Stock Exchange in compliance with existing regulations.

The launch of the Offering and the above timetable are subject to:

- the issue by Consob by the morning of Friday 6 July of (i) approval of the Registration Document, the Prospectus and the Summary Note relating to the Offering and (ii) confirmation of the existence of the exemption pertaining to Unipol from the obligation of launching a tender offer for the shares of Premafin Finanziaria S.p.A. - Holding di Partecipazioni, Fondiaria SAI S.p.A. and Milano Assicurazioni S.p.A. as a result of the integration project with the Premafin – Fondiaria SAI Group;
- the signing of the underwriting agreement with the banks belonging to the underwriting syndicate by the day prior to the launch of the Offering.

A meeting of the Unipol Board of Directors is scheduled to take place this evening. It will be called upon to define the definitive conditions of the capital increase (with special reference to the subscription price of the ordinary and preference shares to be issued, the number of these shares and the related option grant ratio and the exact amount of the capital increase). The decisions taken will be subject to the release of the aforementioned measures by Consob.

Unipol Gruppo Finanziario S.p.A.
www.unipol.it



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