

PRESS RELEASE

FONDIARIA - SAI SHARE CAPITAL INCREASE

BOLOGNA, 29 August 2012 – Unipol Gruppo Finanziario S.p.A. announces that it is interested in acquiring, under the Stock-Exchange offer of the unexercised option rights relating to Fondiaria-SAI S.p.A's share capital increase, the number of rights that will enable it to subscribe Fondiaria-SAI ordinary shares corresponding to a maximum of 4.9% of Fondiaria-SAI's ordinary share capital after the increase.

Unipol Gruppo Finanziario S.p.A. www.unipol.it

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