

## COMMUNICATION ON CHANGES IN SHARE CAPITAL

Under Article 85-bis of the Regulation adopted by CONSOB in its ruling 11971 of 14 May 1999 and subsequent amendments and Article 2.6.2., para 1), let. a), of the Regulation governing markets organised and managed by Borsa Italiana S.p.A.,

the following is hereby announced:

the new composition of the share capital, fully subscribed and paid up, which is the result of the fully subscribed increase in share capital resolved by the Board of Directors of Unipol Gruppo Finanziario S.p.A. on 21 June and 12 July 2012.

The declaration regarding the increase in share capital was deposited today at the Bologna Companies' Register, under Article 2444, para 1 of the Italian Civil Code.

The current breakdown of share capital is set out below with reference to previous share capital.

	<i>Current share capital</i>			<i>Previous share capital</i>		
	<i>Euro</i>	<i>No. shares</i>	<i>Unitary nom. val.</i>	<i>Euro</i>	<i>No. shares</i>	<i>Unitary nom. val.</i>
Total of which:	3,365,292,295.47	717,473,484	Pref. shares at nom. value	2,699,066,917.47	34,165,404	Pref. shares at nom. value
Ordinary shares (cum coupon): current coupon number: 2	2,082,543,243.71	443,993,991	Pref. shares at nom. value	1,670,263,109.21	21,142,571	Pref. shares at nom. value
Preference shares (cum coupon): current coupon number: 2	1,282,749,051.76	273,479,493	Pref. shares at nom. value	1,028,803,808.26	13,022,833	Pref. shares at nom. value
			<i>No. securities exercised</i>	<i>No. securities outstanding</i>		
Unipol 2010 – 2013 Ordinary Share Warrants				634,236,765		
Unipol 2010 – 2013 Preference Share Warrants				390,660,132		

Unipol Gruppo Finanziario S.p.A.

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 Capogruppo del Gruppo Assicurativo Unipol iscritto all'Albo dei gruppi assicurativi al n. 046

www.unipol.it



Bologna, 17 September 2012

Unipol Gruppo Finanziario S.p.A.  
[www.unipol.it](http://www.unipol.it)

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